## Selection Lists with BCAcq

Ordering through a WCTS Selection List is now done through BLUEcloud Acquisitions (BCAcq). This is located at: <u>https://na1.bc.sirsidynix.net/admin/</u>

When bookmarking the location, be sure to bookmark the above (beginning with na1.bc.sirsidynix.net) URL. When you go to that URL to log in, the URL will change to begin with "cas.bc.sirsidynix.net" – This just indicates the location of the login screen. Do not bookmark this URL; after logging in it will pass you through to the normal URL.

The login screen:



User name: will be your Workflows login, with "@winnefox.org" after it. Password: will be your Workflows password.



A successful login passes you to the main screen:

For a Selection List, do *NOT* click on the "Acquisitions" icon. This takes you to the Add Basic Orders page. For a Selection List, go up to the top menu bar, "Staff", then choose "Acquisitions", and go to "Selections":



This takes you to the main page of Selection Lists.

Staff > Acquisitions > <u>Selections</u>				1
Selection Lists				
Name 🔺	List Type \$	Status 🕈	Date Range 🛊	Show Archived
2020-02-01 Star Wars Returns	Basic: Title, Price	Open	Feb 01, 2020 - Feb 29, 2020	

There might be one or multiple lists open at any given time. Check the "Date Range" to verify how long a list will be open for. A List should not be ordered off of if it is passed the date range.

Click on a list to see the titles on that List:

Staff > A	cquisitions > <u>Se</u>	elections > 2020	-02-01 Star Wars F	<u>Returns</u>		-		-				A
$\leftarrow$	Search						Title		- Q	Adv	ane Watt	1
	2020-02-0	01 Star War	s Returns					Edit Template	Vie	w Budget	Summary	]
	Sort by	Author (A to 2	Z)	*		25 Results	3	≪ < Page	1	of 1	> >>	
		RE RE P2 P2 P2 P2 P2 P2 P2 P2 P2 P2 P2 P2 P2	tar Wars Be (o ce and Fig) (9 Bauvelt, Christia 781465478979 all of Star Wars quo ms, this edition will h volution to succeedir ormtroopers. epeated Title institutions that have	ht the System n tes, witty advice, an lefp with everything ng at life in a galaxy	<b>m</b> nd stills from the from starting a of mindless	e iconic	<b>\$ 9.99</b> Select I					
	BE	Т	tar Wars: Be hinking from Blauvelt, Christia	a Galaxy Fa		ау	\$ 9.99 Select I	and a second				

<u>If this is the first time selecting items on a new computer</u> (if it's a brand new computer, or you are using a computer you don't normally use, or if the browser cache has been cleared) you will have to set your default template for ordered items. Once you set the defaults for the first time, these will be remembered on the computer.

To set the defaults, click on "Edit Template" button on the upper-right corner:

2020-02-01 Star V	Vars Returns		Edit Template View Budget Summary
Sort by Author (A	to Z) 📼	25 Results	<pre></pre>
BE S Nore	Voice and Fight the By Blauvelt, Christian 9781465478979	Leia: Find Your Rebel e System	\$ 9.99 USD Select Item

On the pop-up that appears, fill in the defaults as necessary:

nstitution	Item Template	Fund Account	Quantity
Berlin Public Library	•	<ul> <li>Use Fund Category</li> </ul>	• 1 X
			Add

Institution: your library name. ("Institution" is the term BCAcq uses for 'library', so translate it appropriately any time you see it.)

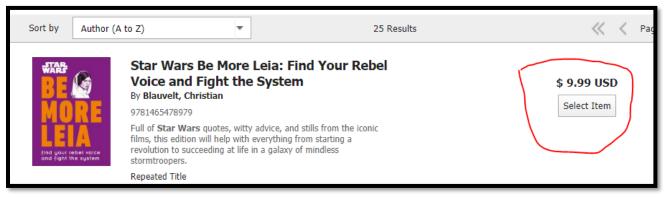
Item Template: On-Order Item

Fund Account: which Fund to use to order the items. (Fund Accounts are *not* tied to bank accounts; they serve only to track the amount being spent on what items. You may have

multiple Fund Accounts, but the default Fund Account is the main-level library-named Fund Account.)

When you have filled in the defaults, click "Save".

To select an item, click the "Select Item" button to the left of the item's details, under the price of the item:



A line appears showing the default template, as set up:

el				\$ 9.99 USD
►	Berlin Public Library	•	Berlin Public Library	▼ 1 ×
	Save as template			Add
				\$ 9.99 USD

By default, the Library, and Fund Account show on the first line, along with the quantity ordered. Click on the arrow to the left of the line to expand the template to show all fields, including an optional blank field to enter a note about the item.

All selections are automatically saved; you do not need to click a separate "save" button. Each item selected will show a blue confirmation box in the lower right corner, with only displays briefly:



All selections are *pending* while on an Open List: selections on the list have not yet been ordered with the vendor. Therefore, if you decide you do not want a particular order while the list is still open, you can remove your selection by clicking on the blue X to the right of the selection line:

				\$ 9.9	9 USD
►	Berlin Public Library	*	Berlin Public Library	*	1 🗙
	Save as template				Add

If you want to order more than one copy of an item, you can either increase the number in the quantity box, or add a separate selection line by clicking the blue "Add" button beneath the selection line.

*	Berlin Public Library	*	Berlin Public Library	*		1	×
	Berlin Public Library	•	Use Fund Category	•		1	×
	Save as template			\$ 1	19.98	Add	~

This will create a separate selection line with blank options, and as such is useful if you are order two copies using two different fund accounts.

When examining items on the list to consider if they should be ordered, click on the cover of the item to see more information about the item. Click on the cover again to collapse the information for ease of scrolling:



Galaxy's Edge: Black Spire By Dawson, Delilah S.	e (S	Star Wars)
9780593128381		
Walk the ancient streets, meet the colorfu the secret history of the upcoming expans experience! After devastating losses at the Order, General Leia Organa has dispatche galaxy in search of allies, sanctuary, and f spy, Vi Moradi, may have just found all the	ion to e hand d her irepov	the Disney Parks ds of the First agents across the werand her top
Repeated Title		
Institutions that have selected this ti	tle: (	)
Contents		
Target Audience		
Access Restrictions		
Call Number	813.	.6
Physical Description		
Publisher Details	Del	Rey Books 2019
Holdings at your institutions	0	View Details
Copies on order at your institutions	2	View Details

Covers come from Syndetics, and as such may or may not be shown (new DVDs especially tend not to show covers).

"Repeated Title" indicates a title that has been on a previous Selection list; this most frequently happens with titles that are also on a list of items by Favorite Author Club authors.

"Institutions that have selected this title:" indicates the number of libraries that have already selected this item on this list.

"Holdings at your institutions" indicates if you already own a copy of this item.

"Copies on order at your institutions" indicates if you have ever ordered this item through BCAcq.

Clicking on "View Details" on either "Holdings" or "Copies on Order" line brings up a popup with more details:

Holdings		×
Your Institutions		Show All Institutions
Library <b>*</b>	Copies (0) Copy Number Status	Item Type
	No holdings found at your institutions.	
		Close

Click "Show All Institutions", especially on the Holdings option, to see copies owned by any library across Winnefox as a whole (not just WCTS Libraries):

Н	loldings				×
	All Institutions				Show Your Institutions
	Library 🔺	Copies (1) 🕏	Copy Number	Status	Item Type
	RIPON	1	1	CHECKEDOUT	NEW-BOOK

The Status shown is a live call to the catalog: an item might show a status of HOLDS early in the day, and then later show CHECKEDOUT.

While looking through the items to determine which to select, to sort the list, use the "Sort by" dropdown in the upper-left corner:

2020-02-0	)1 Star Wars Returns		
Sort by	Author (A to Z)	*	25 Results
	Author (A to Z)		
WARS	Author (Z to A)		Leia: Find Your Rebel
<b>BE</b>	Genre (A to Z)		) System
MO	Genre (Z to A)		
	Price (low to high)		r advice, and stills from the iconic everything from starting a
find your re and fight ti	Price (high to low)		in a galaxy of mindless
	Publication date (old to new)		
a de la companya de la	Publication date (new to old)		ted this title: 1
	Quantity selected		
	Subject (A to Z)		Yoda: Mindful
BE	Subject (Z to A)		laxy Far Far Away
MO	9781465477378		

The default sort is by Author, and then by title. Additional sorting options include Genre, Subject, Price. The sorting option by "Publication Date" is only by the year of the publication date, as listed in the title record.

Items can also be searched for, including by Genre or Subject. This is done through the Advanced Search, located to the right of the main Search bar (which searches for items within the same list, not across lists).

and the second s	Title - Q	Advanced Sea
	Edit Template View Bud	get Summary
n the Advanced Search p	popup:	
Advanced Search		×
Search Indexes		
Title	Author	
ISBN/UPC/EAN †	Series	
Fund Category	Publisher	
Physical Medium	Target Audience	
Access Restriction	Subject	
Genre	Summary	
† Multiple values can be entered if separ	ated by a space or comma. Ex. 9781054928,1195839572935	-   -
Special Filters		
Call Number From	Call Number To	_
Series	Popular Materials	•
Regional Materials	Repeated Titles	
	•	•

In any of the fields in the top portion (Search Indexes), entering a search term will search that specific field for the term. For example, entering "Suspense" in the "Genre" field will return results that include "Suspense fiction", "Romantic suspense fiction", or "Suspense/thriller".

The lower portion of the Advanced Search contains additional methods to search and sort the list. Of particular note is the "Titles Selected At Institution(s)" option, the last dropdown on the right column of fields:

## Special Filters

Call Number From	Call Number To
Series	Popular Materials
Regional Materials	Repeated Titles
Selected Titles	Titles Selected at Institution(s)
Clear All Fields	Search Cancel

Entering your library name in the dropdown and clicking "Search" will return a list of all titles for which you have selected a copy on this Selection List. This can therefore be used as a way to view a "Wishlist" and confirm that you wish to purchase these items.

When you are done selecting items, you can simply close the tab or navigate away from the Selection List; BCAcq will automatically log you out after a set amount of time, roughly twenty minutes. If you want to log out manually, you can do so by clicking on your username in the upper-right corner of the menu bar and selecting "Sign Out":

